

Hamilton Securities Limited
ACN 138 270 201

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19th June 2015

The Manager
Company Announcements Office
NSX
Level 2
117 Scott Street
Newcastle NSW 2300

Dear Sir/Madam,

**Off-market takeover bid by Hamilton Securities Limited for the shares in Asset Resolution Limited (ASX:ARL)
Offer closed/ Acceptances Update**

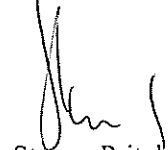
We refer to the off-market takeover bid (*Bid*) by Hamilton Securities Limited (*Hamilton Securities*) for all the shares in Asset Resolution Limited (*Shares*).

Hamilton Securities advises that the takeover offer for Asset Resolution Limited has now closed.

Hamilton has received acceptances under the Bid a total of 61,867,870 shares, or 6.31% of the Shares.

The consideration under the Bid was \$0.012 per share in Asset Resolution Limited.

Yours faithfully,



Steven Pritchard
Director
Hamilton Securities Limited