

Pegmont Mines Limited

ABN 97 003 331 682

Corporate Office

13 Oden Street
Port Macquarie NSW 2444

Postal Address

13 Oden Street
Port Macquarie NSW 2444
Telephone: 0417023989

1 June 2015

The Manager,
National Stock Exchange of Australia
384 Hunter Street
Newcastle, NSW 2300

Dear Sir,

Results of Meeting-Sydney 28 May 2015

Pegmont Mines Limited (NSX: PMI) advises that in accordance with the listing rules, the details of the resolutions and the proxies received in respect of each resolution voted on at the Annual General Meeting held on 28 May 2015 were as follows:

1. Adoption of Remuneration Report

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For: 17,891,771

Proxy's Discretion: 40,000

Against: NIL

Abstain: 17,340,000

2. Re-Election of John M Armstrong

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For: 35,231,771

Proxy's Discretion: 40,000

Against: NIL

Abstain: NIL

3. Extension of Managing Director's Appointment

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For: 35,231,771

Proxy's Discretion: 40,000

Against: NIL

Abstain: NIL

4. Extension of Chairman's Appointment

The instructions given to validly appointed proxies in respect of the resolution were as follows:

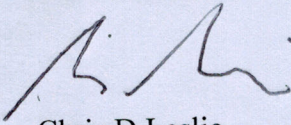
For: 35,231,771

Proxy's Discretion: 40,000

Against: NIL

Abstain: NIL

Yours faithfully,

A handwritten signature in dark ink, appearing to read 'Chris D Leslie', written over a horizontal line.

Chris D Leslie
Company Secretary