

26 May 2015

Ian Craig Companies Manager National Stock Exchange of Australia PO Box 283 Newcastle NSW 2300

Dear Mr Craig

Request for TRADING HALT

Australian Premier Finance Holdings Limited (NSX:AHP) requests an immediate trading halt in its securities be granted by the National Stock Exchange of Australia (NSX). The Company is requesting the trading halt in accordance with NSX Listing Rule 2.19.

AHP provides the following information in relation to this request:

- AHP seeks a trading halt pending the release of a market sensitive announcement;
- AHP requests the trading halt to end on the earlier of the commencement of normal trading on 28 May 2015, or when an announcement in respect of the market sensitive information referred to in this request is released to the market; and
- AHP is not aware of any reason why the trading halt should not be granted.

Yours sincerely

Andrew Whitten

Company Secretar