

**ANCHOR CAPITAL INVESTMENTS LTD
NOTICE OF ANNUAL GENERAL MEETING**

Notice is hereby given that the first Annual General Meeting of ANCHOR CAPITAL INVESTMENTS LTD will be held at B-4(4th Floor) House 32, Road -10, Sector-06, Uttara Model Town Dhaka -1230 Bangladesh on the 12th day of June 2015 at 10.00am to consider and if thought fit pass as an ordinary resolutions following the resolution set out below:

1. ADOPTION OF ANNUAL FINANCIAL ACCOUNTS

2. ELECTION OF DIRECTOR

That Andrew David Bristow, having been appointed a director on incorporation retires in accordance with Article 18.4 of the Company's Articles of Association, and being eligible who offers himself for election, be elected a director.

3. ELECTION OF DIRECTOR

That Khandakar Rezbi, having been appointed a director on incorporation retires in accordance with Article 18.4 of the Company's and Articles of Association, and being eligible who offers himself for election, be elected as a director.

An explanatory memorandum in respect of the resolution accompanies this notice.

DATED 11 May 2015

BY ORDER OF THE BOARD



ANDREW DAVID BRISTOW

SECRETARY

Proxies

Members entitled to vote may attend the general meeting in person or by proxy.

A proxy form for the meeting is attached .

Proxy forms must be completed and signed by a member wishing to appoint a proxy.

Proxies must be lodged at Anchor Capital Investments Ltd 31 Highgate Cct, Kellyville NSW 2155 or at the following electronic address [highgatecorporateadvisors @gmail.com](mailto:highgatecorporateadvisors@gmail.com) at least 48 hours prior to the meeting.

CDI HOLDERS

Holders of Chess Depository Instruments (CDI's) are invited to attend but are not entitled to vote personally at the Annual General Meeting. Chess Depositing Nominees Pty Ltd (CDN) holds legal title to the Company's shares for and behalf of the CDI holders as the beneficial owners of the Company's shares held by CDN, CDI holders should direct CDN on how to vote with respect of the resolutions described in the Notice of Meeting. CDN must exercise its right to vote by proxy at the Annual General Meeting in accordance with the Directors of CDI holders. A form of Direction to CDN is attached.

EXPLANATORY MEMORANDUM

ITEMS 2 AND 3

Items 2 and 3 on the Notice of Annual General Meeting relate to the elections of MR ANDREW DAVID BRISTOW and MR KHANDAKAR REZBI as directors. Mr Bristow was appointed a director on the incorporation of the Company and Mr Rezbi in September 2014 on the death of Mr Tahir Abdulah. Pursuant to Article 18.4 of the Articles of Association each must retire at this Annual General Meeting and seek election by the members. Each of them is eligible for election and offer themselves for election.

**ANCHOR
INVESTMENTS LTD**

CAPITAL

Incorporated in Samoa
ARBN 600 518 009

Lodge your vote:

☒ **By Mail:**

Highgate Corporate Advisors Pty Ltd
31 Highgate Cct
Kellyville NSW 2155

Alternatively you can email your form to
highgatecorporateadvisors@gmail.com

CDI Voting Instruction Form

For your vote to be effective it must be received by 10:00am (Dhaka Time) on 9 June 2015

How to Vote on Items of Business

Each CHESS Depository Interest (CDI) is equivalent to one share, so that every 1(one) CDI that you own at 9 June 2015 entitles you to one vote.

You can vote by completing, signing and returning your CDI Voting Instruction Form. This form gives your voting instructions to CHESS Depository Nominees Pty Ltd, which will vote the underlying shares on your behalf. You need to return the form no later than the time and date shown above to give CHESS Depository Nominees Pty Ltd enough time to tabulate all CHESS Depository Interest votes and vote on the underlying shares.

Signing Instructions

Individual: Where the holdings is in one name, the securityholder must sign.

Joint Holding: where the holding is in more than one name, all of the security holders should sign.

Power of Attorney: If you have not already lodged the Power of Attorney with the Australian registry, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: Only duly authorised officer/s can sign on behalf of a company. Please sign in the boxes provided, which state the office held by the signatory, ie. Sole Director, Sole Company Secretary or Director and Company Secretary. Delete titles as applicable.

Turn over to complete the form *

CDI Voting Instruction Form

Please mark ☒ to indicate your directions

STEP 1

CHESS Depository Nominees will vote as directed


Voting Instructions to CHESS Depository Nominees Pty Ltd

I/We being a holder of CHESS Depository Interests of Anchor Capital Investments Limited hereby direct CHESS Nominees Pty Ltd to vote the shares underlying my/our holding at the Annual General Meeting of Anchor Capital Limited to be held at B-4 (4th Floor) House 32, Road-10, Sector - 06, Uttara Model Town, Dhaka -1230 Bangladesh, on 12 June 2015 at 9:00am (Dhaka Time) and at any adjournment of that meeting.

By execution of this CDI Voting Form the undersigned hereby authorises CHESS Depository Nominees Pty Ltd to appoint such proxies or their substitutes to vote in their discretion on such business as may properly come before the meeting.

STEP 2

Items of Business

 PLEASE NOTE: if you mark the Abstain box for an item, you are directing CHESS Depository Nominees Pty Ltd or their appointed proxy not to vote on your behalf on a show of hands or a poll and your votes will not be counted in computing the required majority.

ORDINARY BUSINESS

For Against Abstain

Item 1(a) Election of Andrew Bristow ☐ ☐ ☐

Item 2 Election of Khandakar Rezbi ☐ ☐ ☐

Name of Security Holder:

Address of Security Holder:

SIGN

Signature of Securityholder(s) *This section must be completed*

Individual or Securityholder

Sole Director and Sole
Company Secretary

Director

Director/Company Secretary

Contact
Name

Contact
Daytime Tel

Date