



**NATIONAL STOCK  
EXCHANGE OF AUSTRALIA  
LIMITED**

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ABN: 11 000 902 063

# Change of Director's Interests

File Reference:

I:\Operations\Projects\NETS Project\NSX install package USB key\Issuer Documents\NSX Change in Directors  
Interests.doc



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## Introduction

To ensure the efficient processing of this form by NSX, please:

1. Adhere to the suggested number of the annexures required by this form.
2. Complete **all** statements and questions in this form. (NSX can provide an electronic version of this form on request).

### More Information and Submission of Form:

Further information can be obtained from and all applications should be sent to:

Manager, Admissions  
National Stock Exchange of Australia Limited  
PO BOX 283  
Newcastle NSW 2300

Phone: +61 2 4929 6377  
Fax: + 61 2 4929 1556  
<http://www.nsxa.com.au>

## Change of Director's Interest Notice

Information or documents not available now must be given to NSX as soon as available. Information and documents given to NSX become NSX's property and may be made public.

<b>Name of entity</b>	<b>AFRICAN PETROLEUM CORPORATION LIMITED</b>
<b>ABN</b>	<b>87 125 419 730</b>

We (the entity) give NSX the following information under section 205G of the Corporations Act.

<b>Name of Director</b>	Charles Matthews
<b>Date of last notice</b>	2 June 2014

### Part 1 - Change of director's relevant interests in securities

<b>Direct or indirect interest</b>	Direct
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	NA
<b>Date of change</b>	28 April 2015
<b>No. of securities held prior to change</b>	<u>Unlisted share options</u> 1,666,667 unlisted share options exercisable at \$0.24 per share on or before 22 April 2019 <u>Fully paid ordinary shares</u> 100,000 fully paid ordinary shares
<b>Class</b>	<u>Unlisted share options</u> Exercise price NOK 0.40 per share expiring 28 April 2020
<b>Number acquired</b>	<u>Replacement unlisted share options</u> 1,666,667 unlisted share options exercisable at NOK 0.40 per share on or before 28 April 2020
<b>Number disposed</b>	<u>Cancelled unlisted share options</u> 1,666,667 unlisted share options exercisable at \$0.24 per share on or before 22 April 2019
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	Nil consideration

<b>No. of securities held after change</b>	<u>Unlisted share options</u> 1,666,667 unlisted share options exercisable at NOK 0.40 per share on or before 28 April 2020  <u>Fully paid ordinary shares</u> 100,000 fully paid ordinary shares
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back.	Issue of unlisted replacement options, approved by shareholders 16 March 2015

## Part 2 – Change of director's interests in contracts

<b>Detail of contract</b>	NA
<b>Nature of interest</b>	
<b>Name of registered holder</b> (if issued securities)	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
<b>Interest after change</b>	