



28 Lawson Crescent, Thomastown, Vic.3074

P.O. Box 80, Bundoora, Vic. 3083

Email: info@mountrommel.com

Web : www.mountrommel.com

28 April 2015

INFORMATION FOR MEMBERS AND INTENDING MEMBERS OF THE COMPANY

- 1) Further to the public letter to Members of 16 March, 2015, the initial count of Members who responded to the Rights issue is 34.

There will thus be a substantial shortfall to the Rights issue.

- 2) Members are advised that all of the shortfall shares - any reasonable parcel considered - are now available for those persons who may be interested to acquire them, in accordance with email requests.

Persons residing overseas are at liberty to make direct contact with the Directors, by email to fhunt@mountrommel.com the price and terms being unchanged - 8 cents.

It should be noted that Directors themselves are not constrained from applying for shortfall shares.

- 3) The Directors have received one application for shortfall shares - amount 250,000 shares.
- 4) A public meeting is to be held at Clunes on 29th April, 2015. Posters for that meeting (in preparation) will be quite sufficient for those attending to gain a proper understanding of the outcome of the recent diamond drilling at Clunes, what it achieved, and what investigation would most rapidly develop the size and extent of several gold-bearing formations. Those posters will be released to NSX shortly thereafter.
- 5) In perhaps a different Australian State or Territory, the Company would be able to infer a resource from the data at hand. The JORC Code applies across Australia. In Victoria, that Code has been attached to the mines legislation. In practice, this means that the Modifying Factors portion of the JORC Code become wholly inoperable, so negating the ability to use any part of the Code, or state quantity.

In this circumstance, the most effective program is to actually prove the existence of gold-bearing formations, and state the quality (assays), then describe the location of those golden places - especially as related to similar fact data placed on record by prior explorers whose work is generally believed to be trustworthy.

It should be noted that the NSX web-site is viewed any place reached by the internet. The publication of legitimate assay data will be seen by any persons following MMT-NSX.

The recent gold findings at Clunes do represent a significant event for Clunes, due to location central to that old goldfield, and the open-ended dimension to those findings. The posters for the meeting on 29th. April 2015 should clarify the prospective dimension for all present - along with evidence as to how this situation unfolded.

Hole CD15-05 - a hole testing ground through upper old workings - was completed satisfactorily some time ago. Assays for this hole show no values, and thus confirm worked out ground above and west of the recent findings.

Hole CD15-06 probed below a surface gold geochemical anomaly. The hole showed only minor quartz development. The drill core revealed that competent ground suitable for mine access purposes exists to the immediate east of the known zone of workings, to a depth of at least 50 vertical metres. This information is directly relevant to the planning of future holes.

The work completed has confirmed and rapidly progressed appreciation of the real geologic habits of the gold-bearing formations of Clunes. New holes should be collared so as to pass through competent ground before entering the zone seen to be carrying the mineralized quartz formations. Thus, core provides geology valued for access planning reasons, as well as through the gold-bearing quartz formations.

The aggregate set of results, 2006-2015, has provided information indispensable for the recognition of the gold enrichment character, central Clunes. . This information allows much better understanding of the distribution of high grade assays reported from some percussion drilling (by WMC) in 1985, and therefore, why it is reasonable to expect the entire newly confirmed gold-bearing system to continue for some distance to the south.

The next step is to make the basis for these unusually good gold assays more widely known, and also appreciated at Clunes.

F.L.Hunt
for Directors,
Mount Rommel Mining Ltd.