ANCHOR CAPITAL INVESTMENTS LIMITED ARBN 600 518 009

11 April 2015

Mr Jeff Dodd

Trade & Settlements

National Stock Exchange of Australia Ltd

Level 2

117 Scott Street

NEWCASTLE NSW 2300

Dear Sir

ANCHOR CAPITAL INVESTMENTS LIMITED - PRICE QUERY

We refer to you letter of 10 April 2015 and advise as follows in respect of the questions raised:

- 1. No, the Company is not aware of any price information concerning it that has not been announced.
- 2. Not Applicable
- 3. The Company is in compliance with the Listing Rules including Listing Rules 6.4.

Yours faithfully

Andrew Bristow

Director and Secretary