

TG AGROSOLUTIONS LIMITED

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9 April 2015

The Manager

NSX Newcastle

Level 2, 117 Scott Street

Newcastle NSW 2300

Dear Sirs

Correction to 2014 Annual Report

TG Agrosolutions Limited (NSX: TG8) wishes to advise of an error on page 41 of the 2014 Annual Report submitted to the NSX on 31 March 2015.

Under Note 24 (b) to the financial statements "Transactions with related parties", it was incorrectly stated that Director Mr William Tan had loaned the Company the amount of \$88,787. This loan should have been attributed to Datin Tan Lai Choo, wife of Director Dato' Yap Foot Loy.

The error is not material to the audited Annual Report submitted to the NSX.

Yours sincerely

TG Agrosolutions

Nicola Betteridge

Company Secretary