

Newcastle

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Melbourne

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Sydney

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ABN: 11 000 902 063

1st of April 2015

China Herbal Medicine Limited - CHI

MARKET ANNOUNCEMENT

Suspension

The Company will be placed under suspension due to failing to release their full Financial Statements for the end of year, 31 December 2014 in accordance with NSX Listing Rule 6.11.

The securities of the Company will be restored to trading once it has satisfied its obligations according to the NSX Listing Rules.

Yours sincerely,

Jane Thorley

Trading and Settlements

National Stock Exchange of Australia Limited