

Nanopac Innovation Ltd

ARBN 168 591 848

6 April 2015

The Manager

National Stock Exchange of Australia Ltd

Level 2,

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NEWCASTLE NSW 2300

Nanopac Innovation Ltd – Ground Breaking Nano Valley

Nanopac Innovation Ltd (NSX: NNO) is pleased to announce that on 6 April 2015 a ground breaking ceremony was held in Behrang, Perak, Malaysia establishing the world's first "Nano Valley".

"Nano Valley" is a collaboration between Nanopac and NanoMalaysia Berhad which is a Malaysian Government Link Company established by the Malaysian Ministry of Science, Technology and Innovation.

"Nano Valley" is a concept that will have 20 world-class Nano technology companies in the development of Nanotechnology. NNO is the first company in "Nano Valley" and it will be the site of Nanopac's new factory complex.

All buildings in "Nano Valley" will use the state of the art self-sustaining green energy system.

The hope is that companies in Nano Valley will go on to be listed through IPO's as various stock exchanges, following NNO's lead.

Construction of "Nano Valley" will consist of 3 phases and is expected to be completed in 2020. Once completed it is expected Nano Valley is expected to attract RM 500 million in foreign investment and create 10,000 jobs. Companies housed in "Nano Valley" will be granted "Pioneer Status" and be given between 10 and 25 years income tax exemptions.



Andrew Bristow

Secretary