

ANCHOR CAPITAL INVESTMENTS LTD

ARBN 600 518 009

3 APRIL 2015

The Manager

National Stock Exchange of Australia Ltd

Level 2,

117 Scott Street

Newcastle NSW 2300

ANCHOR CAPITAL INVESTMENTS LTD - DUAL LISTED ON FRANKFURT STOCK EXCHANGE

Anchor Capital Investments Ltd is pleased to announce that it has admitted to the list of the Frankfurt Stock Exchange (FSE) on the Open market segment of the FSE. Anchor's ticker code is "ACP" and it has reference number WKN A12GTZ .

The Company's Chairman Mr Khandakar Rezbi said, "The Listing of Anchor Capital Investments Ltd on the Frankfurt Stock Exchange marks next step towards the Company raising capital for its expansion as identified to investors in our Information Memorandum."

Andrew Bristow

A handwritten signature in blue ink, appearing to be 'AB', is written over the printed name Andrew Bristow.

Secretary