

1 April 2015

NSX Announcement

African Petroleum Corporation Limited
("African Petroleum" or the "Company")

Change of Registered Address

Please be advised that the registered address of the Company has been updated as follows:

New Registered Address:

Level 4, 16 Milligan Street, Perth WA 6000

The mailing address of the Company has also changed to the following:

African Petroleum Corporation Ltd
Premier House, 10 Greycoat Place,
London
United Kingdom SW1P 1SB

Telephone: +44 20 3761 6900
Fax: +44 20 3724 9920
Email: info@africanpetroleum.co.uk

For further information, please contact:

Angeline Hicks, Company Secretary
Tel: +61 401 489 883

About African Petroleum Corporation

African Petroleum Corporation is a dynamic, independent oil and gas exploration company operating ten licences in five countries offshore West Africa. The Company's assets are located in fast-emerging hydrocarbon basins, principally the West African Transform Margin, where several discoveries have been made in recent years, including African Petroleum Corporation's Narina-1 discovery in February 2012, which proved a working hydrocarbon system in the Liberian basin. With a combined net acreage position of 30,378km² through its licences in Côte d'Ivoire, Liberia, Senegal, Sierra Leone and The Gambia, the Company has matured its portfolio rapidly, acquiring more than 18,500km² of 3D seismic data and successfully drilling three wells, one of which was the first hydrocarbons discovery in the offshore Liberian deep-water basin.

For more information about African Petroleum Corporation, please see www.africanpetroleum.com.au

This information is subject to disclosure requirements pursuant to section 5-12 of the Norwegian Securities Trading Act.