



KAIZEN GLOBAL
Investments

Unaudited NTA per share post capital raise

We are pleased to announce that Kaizen Global Investments Limited (the Company) raised \$2.237m from its initial public offering.

As at 20 March 2015, the unaudited Net Tangible Asset backing (**NTA**) per share of the Company after deduction of the capital raising costs is: **\$0.9808**.

The Company's capital structure is:

Shares	Ticker: KGI	2,237,001
Options	Ticker: KGIOA	2,237,000

If investors have any queries regarding this statement or the Company, please contact us using the contact details below.

All holding enquiries should be directed to our share registry, Boardroom on 1300 737 760.

Lisa Grindlay
Company Secretary

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