

Newcastle

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Melbourne

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Sydney

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20<sup>th</sup> of March 2015

MARKET ANNOUNCEMENT

China Herbal Medicine Limited - CHI

Removal of Suspension

China Herbal Medicine Limited have been reinstated to the official quotation due to releasing their Preliminary Final Report for 31 December 2014.

The securities of the Company have satisfied its obligations according to the NSX Listing Rules.

Regards,

Jane Thorley Trading & Settlements National Stock Exchange of Australia Limited