

Newcastle

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Melbourne

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Sydney

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20th of March 2015

China Herbal Medicine Limited - CHI

MARKET ANNOUNCEMENT

Suspension

The Company will be placed under suspension due to failing to release their Preliminary Final Report for 31 December 2014 in accordance with NSX Listing Rule 6.10.

The securities of the Company will be restored to trading once it has satisfied its obligations according to the NSX Listing Rules.

Yours sincerely,

Jane Thorley/ Trading and Settlements

National Stock Exchange of Australia Limited