

Hamilton Securities Limited
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19 March 2015

The Manager
Company Announcements Office
NSX
Level 2, 117 Scott Street
Newcastle NSW 2300

Dear Sir/Madam,

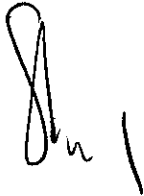
Hamilton Securities Limited (NSX: HSE)
On-market buy-back of Ordinary Shares

On 17 December 2014, the Company announced an intention to conduct an on-market buy-back program to buy back up to 10% of its Ordinary Shares. The Company had 2,578,274 Ordinary Shares on issue immediately before commencement of the on-market buy-back program.

The Company announces that as at 18 March 2015, the Company has bought back a total 216,550 of its Shares at approximately \$0.9124 per Share under this on-market buy-back program.

Yours faithfully

HAMILTON SECURITIES LIMITED



STEVEN PRITCHARD
DIRECTOR