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Level 13, 575 Bourke Street,
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Sydney
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COMMENCEMENT OF OFFICIAL QUOTATION

Kaizen Global Investment Limited - (KGI & KGIOA)

Kaizen Global Investment Limited will be admitted to the official list of the National Stock Exchange of Australia on Friday, 20th of March, 2015.

Official Quotation of the following securities will commence on Monday, 23rd of March 2015.

Principal Activities	Investment
Quoted Securities	2,237,001 fully paid ordinary shares 2,237,001 options \$1 exp 27 Feb 2016
NSX Trading Code	KGI fully paid ordinary shares KGIOA options
Start of trading	10:30am AEST, Monday, 23 rd of March 2015
ISIN	AU000000KGI2 fully paid ordinary shares AU000000KGIOA1 options
Registered Office Australia	Suite 409 350 George Street Sydney NSW 2000
Company Secretary	Lisa Grindlay
Share Registry	Boardroom Pty Limited Level 7, 207 Kent Street, Sydney NSW 2000 GPO Box 3993, Sydney NSW 2001 Phone: 1300 737 760 (Australia) +61 2 9290 9600 (International) Fax: 1300 653 459 (Australia) +61 2 9279 0664 (International)
Accounts Balance Date	30 June
CHESS	Participating
CHESS UIC	75113
Nominated Adviser	Whittens & McKeough