

NSX Announcement

Australian Small Scale Offerings Board Appoints New Licensing Director

ASSOB announces appointment of Willem De Vylder as new non-executive director

Brisbane, Australia March 18, 2015—The Australian Small Scale Offerings Board (ASSOB) (NXS:AOB), Australia's largest capital raising platform for innovative, high-growth companies with over \$142 million raised for 310 companies, is pleased to announce the appointment of Mr. Willem De Vylder (Wim) as non-executive director.

Wim has held leadership positions as CFO and CEO in private or listed companies including Digital Equipment Corporation Limited, Stadium Australia Management Ltd, Cranswick Premium Wines Ltd, Permo-Drive Limited and Peddle Thorp Architects. Wim also engages with greenfield and turn around companies as a consultant through his practice including, Body Science Pty Ltd, Pan Pharmaceuticals Ltd, Capri Qld Pty Ltd, Nuflow Pty Ltd, Lea Insurance brokers and Parentshop Pty Ltd. .

Wim has strong experience with fund raising, government grants, licensing of intellectual property, corporate finance, governance and strategic planning. Wim has raised funds for his clients through government grants in USA, UK and Australia and has raised equity funding for Australian companies in UK and Australia. He has managed a number of corporate transactions including JV's in India, M&A transactions, major asset sales, debt funding and licensing agreements with third parties in USA, China, India and Australia.

Wim's involvement with start-ups include Optus Communications Ltd, Stadium Australia Management and Gold Coast Titans. Wim has a degree in Commerce-Finance from University of NSW and an MBA from Macquarie University.

"We welcome the opportunity to work with Wim in licensing ASSOB's proprietary platform and sharing our capital-raising expertise," said ASSOB Managing Director Tony Puls. "Wim's passion and experience with licensing will enable us to build a network of licensed platforms around the world. Offerboard, our U.S. licensee, has already raised over \$17 million dollars and we look forward to emulating this worldwide"

We have been approached by an Australian party to license the platform in Australia and New Zealand. Negotiations continue.

About Australian Small Scale Offerings Board Limited

The Australian Small Scale Offerings Board (ASSOB) is Australia's largest capital raising platform for high-growth, unlisted companies (over \$142M raised to date). The ASSOB process educates those seeking and managing fund raises in processes and techniques that are proven to raise between \$300K and \$5M in equity capital via the ASSOB Primary Board in a compliant manner. It is a pioneer in this space in Australia and is rapidly becoming known as one of the most innovative capital-raising platforms in the world. For more information please visit the ASSOB website, www.assob.com.au



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