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18 March 2015

Cleansing Notice
under sections 708AA, 708A(5)(e) and 708A(6) of the Corporations Act 2001

This notice is given by Mount Rommel Mining Limited ACN 005 583 031 (**Company**) under sections 708AA, 708A(5)(e) and 708A(6) of the *Corporations Act 2001* (Cth) (**Act**).

On 16 March 2015, the Company announced a non-renounceable pro-rata rights issue of one (1) share for every twenty (20) ordinary shares held at AU\$0.08 per share to raise \$209,328.52 before costs (**Rights Issue**).

In making the Rights Issue, the Company relies upon sections 708AA, 708A(5)(e) and 708A(6) of the Act and gives notice under sections 708AA, 708A(5)(e) and 708A(6) of the Act of the following details:

1. The shares to be issued pursuant to the Rights Issue will be offered for issue without disclosure under Part 6D.2 of the Act;
2. This notice is given under sections 708AA, 708A(5)(e) and 708A(6) of the Act;
3. As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act; and
4. As at the date of this notice, there is no excluded information of the type referred to in sections 708AA(7), 708AA(8), 708A(7) AND 708A(8) of the Act.

Yours sincerely

A handwritten signature in black ink, appearing to read "Frederick L Hunt".

MOUNT ROMMEL MINING LIMITED
Frederick L Hunt
Executive Director