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17th of March 2015

MARKET ANNOUNCEMENT

China Herbal Medicine Limited - CHI

Trading Halt

The Company has failed to release their Preliminary Final Report for 31 December 2014 pursuant to NSX Listing Rule 6.11 and thus trading of its securities will be placed under a trading halt immediately.

The securities of the Company will be restored to trading once it has satisfied its obligations pursuant to the NSX Listing Rules.

Regards,



Jane Thorley
Trading & Settlements
National Stock Exchange of Australia Limited