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INFORMATION ABOUT DRILLING ACTIVITY, CLUNES. ASSAYS CONFIRM CLUNES DRILLING TARGET TO BE GOLD-RICH.

Since 22 January, 2015, the Company has been drilling to intersect a particular "structure", very readily recognized in drill core of holes at Clunes. This "structure" may be described as *slate inclusions within a quartz breccia, variably mineralized...* Gold is rarely visible in this "structure", but does occur.

The target area for the 2015 drilling was established in 2009, arising from drilling results in years 2006 and 2007.

Drilling four cored holes in January and February, 2015, located this particular "structure" at four new and separate positions; distance about 40 metres south of the holes drilled in 2006.

Newly received assays confirm the target area may be expanded much further.

The easily recognized character of this structure, and its apparent form, opens up the possibility that drilling here may be an effective tonnage development procedure.

The original target area is now open to expansion to north, to south, and down-dip, all continuing within MIN 5391, owned 100% by the Company.

The total number of holes intersecting this zone and confirmed as "*auriferous*" is now five (5). The same "structure" has been intersected by two (2) further holes, for which assays are awaited. The latter intercepts are up-dip, to the south-west of hole CD15-01.

The intersections of year 2015 are at least 40 metres away from any intersections in years 2006 and 2007, and thus are considered to represent expansion of the known auriferous zone. The gold-rich intersections reported below **confirm a probable continued auriferous character to this particular recognized "structure"**.

The core size in drilling has been consistent, HQ. The core sampling procedure has been consistent throughout, carried out by the same independent, well-experienced, qualified person. The core length taken for sampling in the 2015 drill holes has been 0.5 metres. Half the core - as that is practically possible to achieve - is taken as the sample for fire assay. As the core consists of variable material, hard sections are sawn into two halves, other parts broken, by direction, prior to the actual removal from the core trays of the portions chosen as "half-core". The core trays are photographed before sampling, and where considered useful, after sample removal.

Reject pulps from the assay laboratory are being retrieved to temporary storage.

Continuous Disclosure rules require the following type of data be provided to the market at an early opportunity. The reported data is part of a work in progress.

Clunes cored hole CD15-02.

The hole intersected the recognized "structure" on 6 February 2015. Logging, followed by the cutting and sampling procedures, and then the period under assay control, resulted in the reporting of the assays to the Company on 6 March, 2015.

The core interval is the same as the down-hole extent. The relevant assay returns for specific samples from hole CD15-02 are as follows –

Core interval (m)	Fire assay (ppm or g/t)	Repeat assay (ppm)
144.5 -- 145.0	0.25	-
145.0 -- 145.5	2.41	-
145.5 -- 146.0	56.0	55.5
146.0 -- 146.5	23.4	20.3
146.5 -- 147.0	3.02	3.44
147.0 -- 147.5	2.46	2.38
147.5 -- 148.0	0.09	-

The hole CD15-02 intersection described above by assays is situated 23 metres down-dip below the same "structure" intersected in hole CD15-01.

Clunes cored hole CD15-01.

The following assays were reported to the Company on 13 February, 2015.

Core interval (m)	Fire assay (ppm or g/t)	Repeat assay (ppm)
127.0 -- 127.5	2.12	2.28
127.5 -- 128.0	0.81	-
128.0 -- 128.5	1.69	1.90
128.5 -- 129.0	8.27	7.77
129.0 -- 129.5	0.78	0.83
129.5 -- 130.0	0.04	-
130.0 -- 130.5	1.23	1.63
130.5 -- 131.0	12.0	13.5
131.0 -- 131.5	0.92	-
131.5 -- 132.0	1.29	1.39

Clunes cored hole CD15-03.

Samples from sampled intervals currently under control of the assay office.

Clunes cored hole CD15-04.

Sampling incomplete.

Status of this public release.

In this Report, Directors of the Company provide information which may be of interest to Members, and investors. It should be noted that this Report deals only with one particular auriferous "structure". The drilled holes have passed through other gold-bearing zones, not being reported on this occasion.

Petrological information as to this structure was available in 2007. The reference is Pontifex & Associates Pty. Ltd. Report to Mount Rommel Mining Ltd numbered 9033.

The assays of years 2006, 2007, and now 2015, confirm with clarity that significant gold mineralization - never mined in the past -- exists within MIN 5391, Clunes.

In the State of Victoria, the laws are such that there is no certainty any located resource of gold mineralization would be mined.

Further, the working history of the mine area within which the present auriferous structure has been located operated for several decades on the basis of exploratory stoping.

Exploratory stoping means the extraction and treatment of material without advanced knowledge of likely recovered gold.

In this context, the working history of this mine area shows past gold production exceeding 500,000 oz. gold.

The particular "structure" the target of recent development drilling has been found to exist internally within an outer framework of past mining activity. It is positioned parallel to and at least 30 metres west, and beneath, the vein formerly worked as the Old Man Vein. The position where the particular "structure" is being outlined by new drilling is about 130 metres below the present surface, and at least 100 metres above the lower known levels of workings in mineralized ground further south.

There is no geological reason why the newly located "structure" should not match in dimension any one of the auriferous parallel veining found in this area in the years 1851 to 1893. This opinion is entirely in accord with similar views on local prospectivity, as expressed in published reports - see for example, South Clunes United Company, report published 27 February 1891.

Further drilling to develop the extent of mineralization by drilling will require consent of the Shire of Hepburn. Various suggested drilling sites are on land controlled by the Councillors of that Shire. The terrain in places is steep, and sites for drilling are not readily apparent. Directors intend to seek approval for sites selected to enable on-going work.



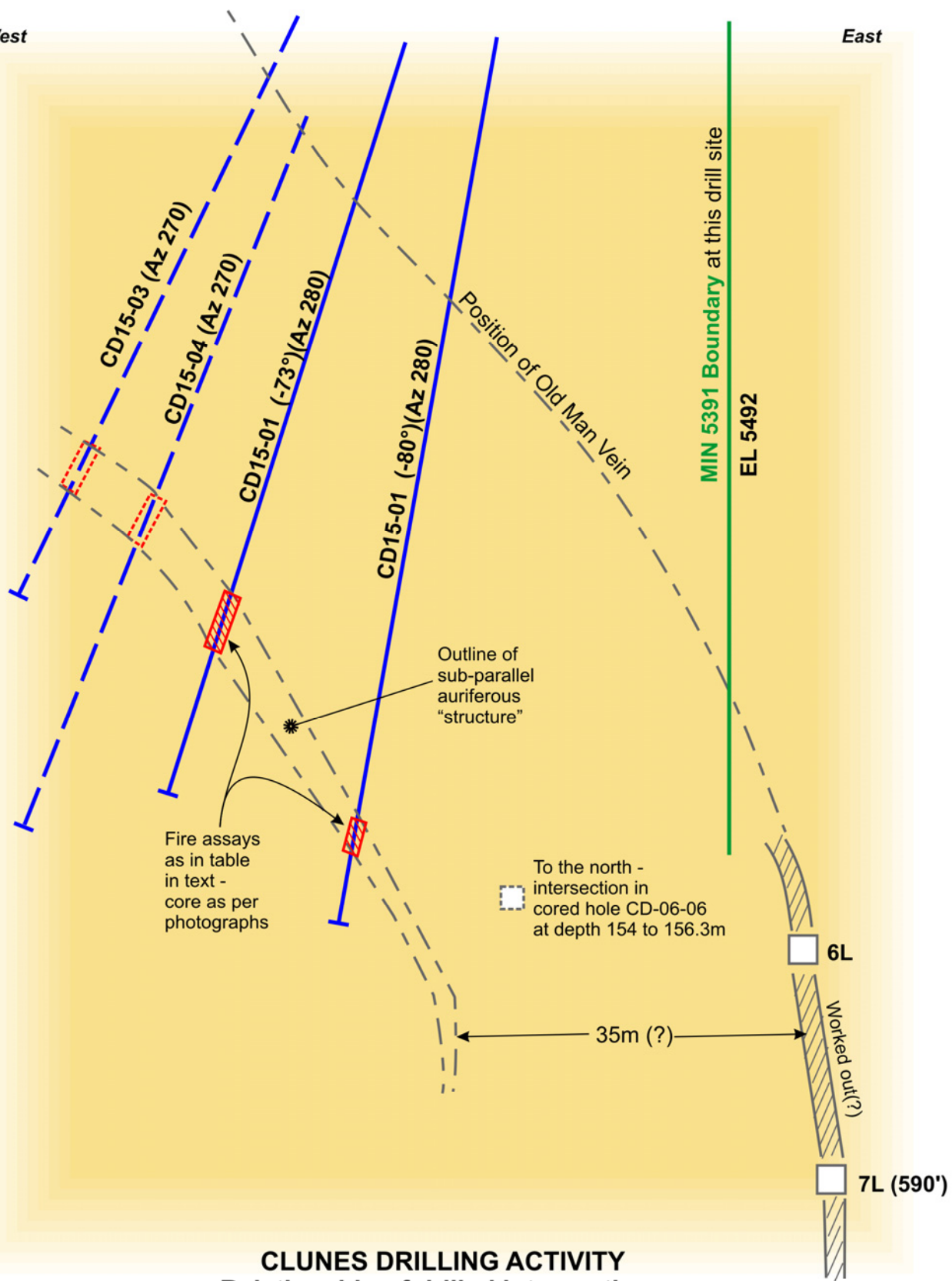
Core of hole CD15-01, Clunes, showing the character of the auriferous "structure", intersected interval 127 to 132 metres down hole.



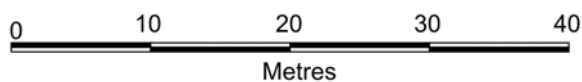
Core of Hole CD15-02, gold-rich according to assay, interval 144.5 to 148.0 metres showing state of core as-drilled.

West

East



CLUNES DRILLING ACTIVITY
Relationship of drilled intersections
January - February 2015
Part-section, looking north



Compliance Statement.

The information made public by the above Report includes the results of development drilling for the purposes of expanding the area of known gold mineralization. The purpose of the work is to find gold, and so add value to the shareholdings of Members of the Company. The work has immediate commercial purpose.

The holes were directed in azimuth and attitude by the writer, F.L.Hunt, who by activity and experience considers himself to be a Competent Person within the meaning of the JORC Code, and is a current Member of the Australasian Institute of Mining and Metallurgy. The writer asserts his competence to prepare such public Reports.

Mr. F.L.Hunt is Chairman and a Shareholder in the Company which is the holder of current mining and exploration rights at Clunes, and for whom the work has relevance.

In no way does either F.L.Hunt or the Company state that JORC-compliant ore exists within these mineral holdings at Clunes. What is stated is the assay data for a particular area, and its relationship to like data. The State of Victoria offers no clear path to an Authority to mine, and thus precludes any application of the JORC Code beyond the public reporting of undeniable evidence of concentrations of gold in specific locations. The continuity characteristics of the auriferous structure outlined in this Report are under investigation by the writer, on behalf of the Company, and are on-going. Further assay data pertaining to this location is anticipated for public release shortly.

A handwritten signature in black ink, appearing to read 'Frederick L. Hunt'.

F.L.Hunt,
On behalf of Directors, Mount Rommel Mining Ltd.