



VERTUA LTD

Level 5, 97 Pacific Highway
PO BOX 889
North Sydney, NSW 2060
P I +61 2 8624 6195
E I info@vertua.com.au

12 March 2015

By E-Lodgment

National Stock Exchange
Level 2, 117 Scott Street
Newcastle, NSW 2300

Share issue and option cancellation
Notice given under s708A(5)(e) of the Corporations Act 2001

Vertua Limited has today issued 150,000 fully paid ordinary shares (the Shares) to Calvert Investments Pty Limited ACN 600 756 705 (Calvert) at an implied issue price of \$0.1485 per Share in consideration for the cancellation of options for the issue of Shares in the company held by Calvert pursuant to a Share Option Agreement dated 3 September 2014.

The following is a notice given under s708(5)(e) of the Corporations Act 2001:

- the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act 2001;
- as at the date of this notice, the company has complied with:
 - the provisions of Chapter 2M of the Corporations Act 2001, concerning financial reports and audit, as they apply to the company; and
 - s674 of the Corporations Act 2001, as to continuous disclosure; and
- there is at the date of this notice no information that is excluded information for the purposes of s708(7) of the Corporations Act 2001 that is reasonable for investors and their professional advisers to expect to find in a disclosure document.



James Manning
Managing Director