

4th March 2015

By E-Lodgment

National Stock Exchange
Level 2, 117 Scott Street
Newcastle, NSW 2300

Finance Agreement, Option Agreement & Resumption of Trading

Vertua is pleased to update the market with the following information. As a result of this announcement it is Vertua's opinion that it has complied with its continual disclosure obligations and that trade in the shares can now resume.

Finance Agreement & Option Agreement with respect to funding of the acquisition of Horizon Print Management Pty Ltd acquisition

Vertua Limited is currently finalizing terms on a finance agreement for the funding of the acquisition of shares in Horizon Print Management Pty Ltd ("HPM") by Vertua Investments Ltd. Details of the acquisition of HPM are set out in our announcement of yesterdays date.

Key terms of the offer for finance are:

- Annual interest rate of 12% p.a.
- Secured by a general security deed
- 5 year facility with no repayment for the first 2 years
- Subject to the granting of options in Vertua Limited

The grant of the facility may require approval under Chapter 2E of the *Corporations Act*.

Key terms of the option agreement are:

- 10 year term
- Issue
- Exercise of \$0.1485 per share
- Ability for Vertua to reacquire the options in the future

The grant of the options will be subject to shareholder approval under Section 6.11 (item 7) and Chapter 2E of the *Corporations Act*.



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Chairman, Christopher Bregenhøj said:

"While not yet finalized, we are confident that terms will be reached for the funding of the acquisition of Horizon. This asset presents us with a good opportunity to grow the overall value of Vertua while increasing shareholder returns"

Vertua does not expect to update the market with additional information with respect to the finance agreement until such time that the notice of meeting is released.



James Manning
Managing Director