

Newcastle

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Melbourne

Suite 1.2, 415 Riversdale Road Hawthorn East, VIC, 3123

Sydney

Level 34, 50 Bridge Street Sydney, NSW, 2000 www.nsxa.com.au

ABN: 11 000 902 063

COMMENCEMENT OF OFFICIAL QUOTATION

Emerging Capital Limited - (ECL)

Emerging Capital Limited will be admitted to the official list of the National Stock Exchange of Australia on 5th of March, 2015. Official Quotation of the following securities will commence on Friday, 6th of March, 2015.

Principal Activities Financial Investments

Quoted Securities 2,000,000 CDI's representing Ordinary Shares

NSX Trading Code ECL

Start of trading 11:00am AEST, Friday, 6th of March, 2015

ISIN AUOOOOOECL8

Registered Office Australia C/- Highgate Corporate Advisors Pty Ltd

31 Highgate Circuit Kellyville NSW 2157

Company Secretary Andrew Bristow

Share Registry Boardroom Pty Limited

Level 7, 207 Kent Street Sydney NSW 2000

Accounts Balance Date 31st December

CHESS Participating

CHESS UIC 75112

Restricted Securities 4,000,000 – 2 year escrow – release 6 March 2017

Nominated Adviser Highgate Corporate Advisors Pty Ltd