

Appendix 3: Half Year Report

Name of issuer

RFM Poultry

ARSN	Half yearly (tick)	Preliminary final (tick)	Financial period ended ('Current period')
164 851 218	✓		31 December 2014

For announcement to the market

Extracts from this statement for announcement to the market.

Revenue	Up	1,251%	to	12,851,633
Profit (loss) for the period from ordinary activities after tax	Up	6,921%	to	745,168
Profit (loss) for the period attributable to unit holders	Up	6,921%	to	745,168
Dividends		Current period		Previous corresponding period
Franking rate applicable:		100%		-
Final dividend				
Amount per security		N/A		-
Franked amount per security		N/A		-
Interim dividends declared				
Amount per security (CPU)		2.51		3.31
December 2014 distribution per security (paid 15 January 2015) (record date: 30 December 2014)				
Franked amount per security		2.51		-
Interim Dividend Paid				
Amount per security (CPU)		2.51		-
September 2014 distribution per security (paid 16 October 2014) (record date: 30 September 2014)				
Franked amount per security		2.51		-

Net tangible asset per security

	31 December 2014	31 December 2013
Net tangible asset per security (\$)	1.03	0.97

Additional Appendix 3 disclosure requirements can be found in the Directors of the Responsible Entity's Report and the 31 December 2014 Financial Statements and accompanying notes.

Dividend reinvestment plan

RFM Poultry operates a distribution reinvestment plan in which all unitholders resident in Australia and New Zealand are eligible to participate at their election. The number of units received from a distribution is based on dividing the distribution (after deduction of taxes or any other payment or levy applicable) by the average of the daily volume weighted average price of units sold on the NSX in the 20 trading days before the record date.

Unitholders may change their participation in the plan at any time. However, in order to be valid and effective for a distribution payable, the election form to change participation must be submitted to the unit registry by the nominated record date for that distribution.

Audit

This report is based on the financial statements that have been subject to an auditor's review by PricewaterhouseCoopers. There are no items of dispute with the auditor and the auditor's review is not subject to qualification.