

Hamilton Securities Limited
ACN 138 270 201

10 Murray Street
Hamilton NSW 2303
PO Box 413
Hamilton NSW 2303

Telephone +61 2 4920 2877
Facsimile +61 2 4920 2877

27 February 2015

The Manager
Company Announcements Office
NSX
Level 2, 117 Scott Street
Newcastle NSW 2300

Dear Sir/Madam,

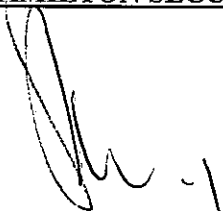
Hamilton Securities Limited (NSX: HSE)
On-market buy-back of Ordinary Shares

On 17 December 2014, the Company announced an intention to conduct an on-market buy-back program to buy back up to 10% of its Ordinary Shares. The Company had 2,578,274 Ordinary Shares on issue immediately before commencement of the on-market buy-back program.

The Company announces that as at 26 February 2015, the Company has bought back a total 99,650 of its Shares at approximately \$0.8692 per Share under this on-market buy-back program.

Yours faithfully

HAMILTON SECURITIES LIMITED



STEVEN PRITCHARD
DIRECTOR