



VERTUA LTD

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2nd March 2015

By E-Lodgment

National Stock Exchange
Level 2, 117 Scott Street
Newcastle, NSW 2300

Lane Cove Update

Vertua wishes to make the market aware of the progress of its development at Lane Cove, in NSW, Australia.

The company entered into contracts to acquire the site in July 2014. Since then the project managers Fiducia Group has overseen the project. The project has run to budget and within the feasibility guidelines, which the board originally signed off on. As at Friday 27th February 3 of the 4 properties in the development were sold on an unconditional basis. Belle Property is currently marketing the remaining property.

Vertua expects that the underlying project will be profitable for Vertua, however with this Vertua is not in a position to provide any guidance for the financial year ending 31st March 2015 at this point in time.

The company expects to make additional announcements this week with respect to an additional transaction being undertaken by Vertua.

Upon making said announcements the company will seek to ensure the resumption of normal trading activities in Vertua.

James Manning
Managing Director