

18 February 2015

Mr Ian Craig
Companies Manager
National Stock Exchange
PO Box 283
NEWCASTLE NSW 2303

Dear Mr Craig

Resignation of Officeholders - Non-Executive Director & Company Secretary – and Chief Executive Officer

The Board of Australian Small Scale Offerings Board Limited (ASSOB; NSX:AOB) advises that Non-Executive Director Mr Christopher Tyrrell has resigned as a Director from the Company. His replacement has not yet been appointed.

The Company advises that Ms Susan Williams has resigned as Joint Company Secretary from AOB and its subsidiary entities.

The Company's Chief Executive Officer Mr Paul Niederer has resigned and is no longer a direct employee of the company. Mr Niederer has offered his services as an independent consultant to provide relevant services to AOB.

Managing Director, Mr Tony Puls thanked Mr Tyrrell and Ms Williams for the valued contribution they have made since joining the AOB Board.

Yours sincerely

Terrina Planincic

Terrina Planincic
Company Secretary



Australian Small Scale Offerings Board Limited ACN 109 469 383

Suite 14, Riverwalk Place, 2 Waterfront Place, ROBINA QLD 4226

Tel: 1300 722 954

Fax: 1300 722 593