

COMMENCEMENT OF OFFICIAL QUOTATION

TG Agrosolutions Limited – TG8

TG Agrosolutions Limited will be admitted to the official list of the National Stock Exchange of Australia on 13th of February 2015.

Official Quotation of the following securities will commence on Monday 16th of February 2015.

Principal Activities	Horticulture
Quoted Securities	90,908,900 Fully Paid Ordinary Shares
NSX Trading Code	TG8
Start of trading	11:00am AEDT, Monday 16 th February 2015
ISIN	AU000000TG84
Registered Office	Level 7 207 Kent Street Sydney NSW 2000
Share Registry	Boardroom Pty Limited Level 7, 207 Kent Street, Sydney NSW 2000 GPO Box 3993, Sydney NSW 2001 Phone: 1300 737 760 (Australia) +61 2 9290 9600 (International) Fax: 1300 653 459 (Australia) +61 2 9279 0664 (International)
Accounts Balance Date	31 December
CHESS	Participating
CHESS UIC	75111
Restricted Securities	107,216,650 FPO Shares – 2 Years 53,874,450 FPO Shares – 1 Years
Nominated Adviser	Southasia Advisory