Hamilton Securities Limited ACN 138 270 201

10 Murray Street Hamilton NSW 2303 PO Box 413 Hamilton NSW 2303 Telephone +61 2 4920 2877 Facsimile +61 2 4920 2877

11 February 2015

The Manager Company Announcements Office NSX Level 2, 117 Scott Street Newcastle NSW 2300

Dear Sir/Madam,

Hamilton Securities Limited (NSX: HSE) On-market buy-back of Ordinary Shares

On 17 December 2014, the Company announced an intention to conduct an on-market buy-back program to buy back up to 10% of its Ordinary Shares. The Company had 2,578,274 Ordinary Shares on issue immediately before commencement of the on-market buy-back program.

The Company announces that as at 10 February 2015, the Company has bought back a total 31,350 of its Shares at approximately \$0.8349 per Share under this on-market buy-back program.

Yours faithfully

HAMILTON SECURITIES LIMITED

STEVEN PRITCHARD DIRECTOR