



ARBN 600 518 009

10 February 2015

National Stock Exchange of Australia Ltd
Level 2
117 Scott Street
NEWCASTLE NSW 2300

Dear Sir

**ANCHOR CAPITAL INVESTMENTS LIMITED – HOSTS VENTURE CAPITAL
CONFERENCE**

Please see Attached Announcement.

Yours faithfully

A handwritten signature in black ink, appearing to read "Andrew Bristow", is written over a light blue horizontal line.

Andrew Bristow
Secretary



Anchor Capital Investments Ltd. (NSX:ACI) Hosts Venture Capital Conference in San Francisco

Anchor Capital Investments Ltd. (NSX:ACI) is pleased to announce that on February 5, 2015 it hosted a venture capital conference in San Francisco, California, inviting 17 companies for investment consideration. The companies pitching their ideas to Anchor Capital presented a diverse range of new and innovative concepts such as drone delivery services, mobile dating, staffing, an online movie service targeting the Indian market, online video games, and a “smart” medication dispensing device.

President of Anchor Capital Mr N.A. Mogul stated, “It was a pleasure to host the venture capital conference in San Francisco at Sandbox Suites and to review such an exciting group of companies which represent the true essence of the entrepreneurial spirit. I am excited to engage with these companies because this is really the ground floor of investment opportunity. The average investor doesn’t typically have access to these types of opportunities and that is why I am thrilled to invest in start-up companies through our fund and bring them to our shareholders. We take the time to investigate and invest in the best start-up opportunities available and the returns can be very impressive when the right companies are selected.”

Anchor Capital is currently in discussions with several of the presenting companies and we will update shareholders on the results soon.

About Anchor Capital Investments, Ltd.

Anchor Capital Investments is engaged in discovering and investing in companies around the world that are positioned for growth in markets with strong fundamentals, yet offer significant value based on current pricing. Equally valuable to Anchor’s portfolio companies are the follow-on investments made by those that closely follow Anchor’s lead. The Anchor Group operates from Hong Kong with executive presence in New York and Sydney.

