

9 February 2015

Jane Pollard
Companies Manager
National Stock Exchange of Australia Limited
Suite 1.2
415 Riversdale Road
Hawthorn East Vic 3123

Dear Jane

Request for suspension of shares

African Petroleum Corporation Limited (**African Petroleum**) (NSX:AOQ) requests that a suspension be granted by the National Stock Exchange of Australia (NSX) with respect to its ordinary shares effective pre-open on 10 February 2015 until Wednesday 11 February 2015 and provides the following information in relation to that request:

- African Petroleum seeks a suspension of its shares whilst it undertakes a book-building for a proposed capital raising;
- African Petroleum requests the suspension end pre-open Wednesday 11 February 2015; and
- African Petroleum is not aware of any reason why the suspension should not be granted

Should you have any questions, please contact me.

Please advise if you require any additional information with respect to this matter.

Yours faithfully
African Petroleum Corporation Limited



Angeline Hicks
Company Secretary