

Australia & International Holdings Limited

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Information Release
National Stock Exchange of Australia

Unaudited Net Asset Backing

The unaudited Net Asset Backing (NAV) for the ordinary shares of Australia & International Holdings Limited as at 5th Feb 2015 was \$3.20 per share. The NAV is calculated on a post-tax basis, taking into account an estimate of (a) the potential tax for the current period earnings, and (b) the potential tax that would be payable if the portfolio of long term investments was realised.

Ian Davey
Company Secretary