

NSX Newcastle

Level 2

117 Scott Street, Newcastle NSW, 2300

PO BOX 283, Newcastle, NSW, 2300

P: +61 2 4929 6377

F: +61 2 4929 1556

NSX Melbourne

Level 3

45 Exhibition Street, Melbourne, VIC, 3000

P: +61 3 9001 0300

F: +61 3 9001 0311

www.nsx.com.au

National Stock Exchange of Australia Limited

ABN: 11 000 902 063

Nominated Adviser Declaration

File Reference:

P:\01 Matter Files\Gansu Dahe\05 - 1A\Drafts\12 Jinlu Nominated Advisers Declaration.doc

Nominated Adviser Declaration

To Companies Manager
National Stock Exchange of Australia Limited
Level 3
45 Exhibition Street
Melbourne Vic 3000

Full name of nominated adviser:

Connell Lawyers

Full name of issuer and details of the securities to which this declaration applies:

China Herbal Medicine Limited


Class of Share	Ordinary Share
Share currently on issue (fully paid)	68,744,700
Options currently on issue	NIL
Shares in offer	NIL
Total shares on issue and to be quoted	68,744,700

Type of issue for which application for admission to trading on NSX is being made (indicate if not appropriate):

Compliance listing

I, BRENDAN CONNELL, being a responsible officer of the above Nominated Adviser, hereby confirm;

- a) that, in relation to the application for admission:
 - i) the directors of the issuer have received advice and guidance (from this firm or other appropriate professional advisers) as to the nature of their responsibilities and obligations to ensure compliance by the issuer with the Rules of the National Stock Exchange of Australia Limited as amended from time to time.
 - ii) To the best of my knowledge and belief, all relevant requirements of the National Stock Exchange of Australia Listing Rules have been complied with; and
- b) While this firm is engaged as the Nominated Adviser of the issuer it will be available during business hours to advise and guide the directors of the issuer as to their responsibilities and obligations to ensure compliance by the issuer on an ongoing basis with the Exchange's Rules;
- c) That this firm will comply with the Exchange's Rules applicable to it in its role as nominated adviser; and
- d) That this firm will confirm to the Exchange in writing when it ceases to be the issuer's nominated adviser.

 Signed:	Date: 01 / 12 / 2014
Responsible Officer, for and on behalf of Name of nominated adviser: Brendan Connell, for and on behalf of Connell Lawyers (08) 8223 4800 bconnell@connell-lawyers.com.au	