

# COMMENCEMENT OF OFFICIAL QUOTATION

## China Herbal Medicine Limited - CHI

China Herbal Medicine Limited will be admitted to the official list of the National Stock Exchange of Australia on 30<sup>th</sup> January 2015.  
Official Quotation of the following securities will commence on Monday 2<sup>nd</sup> February 2015.

<b>Principal Activities</b>	Agricultural products
<b>Quoted Securities</b>	17,323,600 Fully Paid Ordinary Shares
<b>NSX Trading Code</b>	CHI
<b>Start of trading</b>	11:00am AEST, Monday 2 <sup>nd</sup> February 2015
<b>ISIN</b>	AU000000CHI7
<b>Registered Office</b>	Level 25, Aurora Place 88 Phillip Street Sydney NSW 2000
<b>Share Registry</b>	Boardroom Pty Limited Level 7, 207 Kent Street, Sydney NSW 2000 GPO Box 3993, Sydney NSW 2001 Phone: 1300 737 760 (Australia) +61 2 9290 9600 (International) Fax: 1300 653 459 (Australia) +61 2 9279 0664 (International)
<b>Accounts Balance Date</b>	31 December
<b>CHESS</b>	Participating
<b>CHESS UIC</b>	75110
<b>Restricted Securities</b>	51,421,100 fully paid ordinary shares – 2 years
<b>Nominated Adviser</b>	Connell Lawyers