

ANCHOR CAPITAL INVESTMENTS LTD
ARBN 600 518 009

28 January 2015

The Manager
National Stock Exchange of Australia Ltd
Level 2
117 Scott Street
NEWCASTLE NSW 2300

Lodgement of Draft Prospectus to raise up to US\$50,000,000

Anchor Capital Investments Ltd (NSX:ACI) is pleased to announce that on 27 January 2015 it lodged a draft prospectus with the German Federal Financial Supervisory Authority (BaFin) for the raising of up to US\$50,000,000 by the issue of up to 50,000,000 new CDIs at a minimum of US\$1.00 each. This new raising was referred to in the Company's Information Memorandum dated 4 September 2014. Approval for the issue of the CDIS will be sought at the General Meeting to be held on 16 February 2015.

The Company expects that BaFin will approve the prospectus for issue within 60 days.

The Company will shortly apply for the Dual Listing of its CDIS on the Frankfurt Stock Exchange.

About Anchor Capital Investments

Anchor Capital Investments is engaged in discovering and investing in companies around the world that are positioned for growth, in markets with strong fundamentals, yet offer significant value based on current pricing. Equally valuable to Anchor's portfolio companies are the follow-on investments made by those that closely follow Anchor's lead. The Anchor Group operates from Hong Kong with executive presence in New York and Sydney.



Andrew Bristow
Secretary