

ANCHOR CAPITAL INVESTMENTS LTD

ARBN 600 518 009

22 January 2015

Mr Jeff Dodd
Trading & Settlements
National Stock Exchange of Australia Ltd
Level 2
117 Scott Street
NEWCASTLE NSW 2300

Dear Sir

ANCHOR CAPITAL INVESTMENTS LIMITED – PRICE QUERY

We refer to your letter of 20 January 2015 and advise as follows in respect of the questions raised:

1. No, the Company is not aware of any price information concerning it that has not been announced.
2. An announcement of the results of the general meeting will be made immediately.
3. The Company is in compliance with the Listing Rules including Rule 6.4.

Yours faithfully



Andrew Bristow
Secretary