EDTRIN GROUP LTD ARBN 169 021 256

21 January 2015

Mr Jeff Dodd Trading & Settlements National Stock Exchange of Australia Ltd Level 2 117 Scott Street NEWCASTLE NSW 2300

Dear Sir

EDTRIN GROUP LIMITED - PRICE QUERY

We refer to your letter of 20 January 2015 and advise as follows in respect of the questions raised:

- 1. No, the Company is not aware of any price information concerning it that has not been announced.
- 2. An announcement of the results of the general meeting will be made immediately.
- 3. The Company is in compliance with the Listing Rules including Rule 6.4.

Yours faithfully

Andrew Bristow

Secretary