

Hamilton Securities Limited
ACN 138 270 201

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Hamilton NSW 2303

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17 December 2014

Dear Fellow Shareholder

On market buy-back

Hamilton Securities Limited has today lodged a notice of intention to carry out an on-market buy-back of its shares with the National Stock Exchange of Australia Limited.

This will enable the company to buy back up to 257,827 shares, which is 10 percent of its issued capital.

The first date that the company will be able to commence buying back its shares is 5 January 2015.

Accordingly after that date the company may from time to time buy back its shares on the market.

The maximum price that the company will pay, in the event that it buys back its shares, is \$1.04 per share.

Yours faithfully

HAMILTON SECURITIES LIMITED



STEVEN PRITCHARD
DIRECTOR



Notice of intention to carry out a share buy-back

Related forms:

280 Notification of share buy-back details

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company details

Company name

HAMILTON SECURITIES LIMITED

ACN/ABN

138 270 201

Lodgement details

Who should ASIC contact if there is a query about this form?

Firm/organisation

REES PRITCHARD PTY LTD

Contact name/position description

STEVEN PRITCHARD

ASIC registered agent number (if applicable)

1333

Telephone number

02 4920 2877

Postal address

PO BOX 413

HAMILTON NSW 2303

1 Type of share buy-back

For guidance on when a Form 281 needs to be lodged, see the BUY-BACK PROCEDURE table on page 2.

Tick the box for the type of share buy-back and provide the dates as requested.

The 10/12 limit is 10% of the smallest number, at any time during the last 12 months, of votes attaching to voting shares of the company.

Employee share scheme buy-back
(within 10/12 limit)

Proposed date for buy-back agreement to be entered into

[] [] / [] [] / [] []
[D] [D] [M] [M] [Y] [Y]

Employee share scheme buy-back
(over 10/12 limit)

Proposed date for buy-back agreement to be entered into

[] [] / [] [] / [] []
[D] [D] [M] [M] [Y] [Y]

AND Proposed date for passing the resolution to approve the buy-back

[] [] / [] [] / [] []
[D] [D] [M] [M] [Y] [Y]

On-market buy-back
(within 10/12 limit)

Period of buy-back

From

[3] [1] / [1] [2] / [1] [4]
[D] [D] [M] [M] [Y] [Y]

to

[3] [1] / [1] [2] / [1] [5]
[D] [D] [M] [M] [Y] [Y]

On-market buy-back
(over 10/12 limit)

Period of buy-back

From

[] [] / [] [] / [] []
[D] [D] [M] [M] [Y] [Y]

to

[] [] / [] [] / [] []
[D] [D] [M] [M] [Y] [Y]

AND Proposed date for passing the resolution to approve the buy-back

[] [] / [] [] / [] []
[D] [D] [M] [M] [Y] [Y]

Equal access scheme buy-back
(within 10/12 limit)

Proposed date for buy-back agreement to be entered into

[] [] / [] [] / [] []
[D] [D] [M] [M] [Y] [Y]

1 Continued... Type of share buy-back

Equal access scheme buy-back
(over 10/12 limit)

Proposed date for buy-back agreement to be entered into

/ /
[D] [D] / [M] [M] / [Y] [Y]

AND Proposed date for passing the resolution to approve the buy-back

/ /
[D] [D] / [M] [M] / [Y] [Y]

Selective buy-back

Proposed date for buy-back agreement to be entered into

/ /
[D] [D] / [M] [M] / [Y] [Y]

AND Proposed date for passing the resolution to approve the buy-back

/ /
[D] [D] / [M] [M] / [Y] [Y]

Signature

This form must be signed by a director or secretary.

Name

STEVEN PRITCHARD

Capacity

Director

Secretary

Signature



Date signed

/ /
[D] [D] / [M] [M] / [Y] [Y]

Lodgement

Send completed and signed forms to:
Australian Securities and Investments Commission,
PO Box 4000, Gippsland Mail Centre VIC 3841.

For more information

Web www.asic.gov.au
Need help? www.asic.gov.au/question
Telephone 1300 300 630

BUY-BACK PROCEDURE

The following table specifies the steps required for, and the sections (and forms) that apply to, the different types of buy-back.

Procedures (and sections applied)	Minimum holding	Employee share scheme buy-back		On-market buy-back		Equal access scheme buy-back		Selective buy-back
		within 10/12 limit	over 10/12 limit	within 10/12 limit	over 10/12 limit	within 10/12 limit	over 10/12 limit	
Ordinary resolutions (s257C)			YES		YES		YES	
Special/unanimous resolutions (s257D)								YES
Lodge offer documents with ASIC (s257E)						YES	YES	YES
14 days notice (s257F)		YES	YES	YES	YES	YES	YES	YES
Disclose relevant information when offer made (s257G)						YES	YES	YES
Cancel shares (S257H)	YES	YES	YES	YES	YES	YES	YES	YES
Notify cancellation to ASIC on Form 484 (s254Y)	YES	YES	YES	YES	YES	YES	YES	YES
Lodge Form 280 with ASIC	NO	NO	YES	NO	YES	YES	YES	YES
Lodge Form 281 with ASIC	NO	YES	See Note 1	YES	See Note 1	See Note 1 & 2	See Note 1 & 2	See Note 1 & 2

NOTE 1 The company should lodge a Form 281 if it intends to give short (less than 14 days) notice of a meeting to approve the buy-back and lodge the notice of meeting (with a Form 280) less than 14 days before the relevant date.

NOTE 2 The company should lodge a Form 281 if it lodges the documents referred to in s257E less than 14 days before the relevant date.

Relevant dates and lodgement periods

- If the buy-back agreement is conditional on the passing of a resolution — the relevant date is date the resolution is passed.
- If the buy-back is not conditional on the passing of a resolution — the relevant date is the date the agreement is entered into (s257F).
- If a resolution is to be passed by way of a circular to all members that complies with s249A, an estimated last date for signing the circular should be used.

The Form 281 must be lodged at least 14 days before the relevant date.