

EDTRIN GROUP LTD
ARBN 189 021 256

12 December 2014

The Manager
National Stock Exchange of Australia Ltd
Level 2
117 Scott Street
NEWCASTLE NSW 2300

Allotment of New Securities

Edtrin Group Ltd (NSX:ETG) is pleased to announce the completion of the the placement of 3,103,455 additional CDIs representing ordinary shares at A\$0.05 per CDI to private investors. The issue raised in excess of \$155,000 in additional working capital and comes on top of strong demand for the Company's securities in its initial offering.

Application will be made for the quotation of the 3,103,455 additonal CDIs.

About Edtrin Group

Edtrin Group Ltd is a company providing education and delivering infrastructure that provides consumers of education and training content with the ability to consume, manage and monitor their learning requirements for life.



Andrew Bristow
Secretary