

## COMMENCEMENT OF OFFICIAL QUOTATION

### Edtrin Group Limited - ETG

Edtrin Group Limited will be admitted to the official list of the National Stock Exchange of Australia on 8<sup>th</sup> December 2014.  
Official Quotation of the following securities will commence on Tuesday, 9<sup>th</sup> December, 2014.

<b>Principal Activities</b>	Education services
<b>Quoted Securities</b>	34,015,219 CDIs representing Fully Paid Ordinary Shares 1:1
<b>NSX Trading Code</b>	ETG
<b>Start of trading</b>	11:00am AEST, Tuesday, 9 <sup>th</sup> of December 2014
<b>ISIN</b>	AU000000ETG2
<b>Registered Office Australia</b>	C/- Highgate Corporate Advisors Pty Ltd 31 Highgate Cct Kellyville NSW 2157
<b>Company Secretary</b>	Andrew Bristow
<b>Share Registry</b>	Boardroom Pty Limited Level 7, 207 Kent Street, Sydney NSW 2000 GPO Box 3993, Sydney NSW 2001 Phone: 1300 737 760 (Australia) +61 2 9290 9600 (International) Fax: 1300 653 459 (Australia) +61 2 9279 0664 (International)
<b>Accounts Balance Date</b>	30 June
<b>CHESS</b>	Participating
<b>CHESS UIC</b>	75108
<b>Restricted Securities</b>	23,169,806 CDIs – 2 years 5,740,000 CDIs – 1 year 274,553,458 unlisted converting redeemable preference shares – 2 years
<b>Nominated Adviser</b>	Highgate Corporate Advisors Pty Ltd
<b>Sponsoring Broker</b>	Not applicable