

25 November 2014

Mr Scott Evans
National Stock Exchange of Australia
PO Box 283
NEWCASTLE NSW 2300

Dear Sir

RESULTS OF AGM

The outcome of each resolution put to shareholders at the Annual General Meeting of Australian Small Scale Offerings Board Limited held on Tuesday **25 November 2015**, along with the information required by s251AA of the *Corporations Act 2001 (Cth)* is:

1. Adoption of the Remuneration Report
Resolution passed on a poll

Result of Poll

For: 49,299,482	Against: 577,595	Open: 0	Abstain: 86,637,466
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Proxy votes:

For: 49,299,482	Against: 577,595	Open: 0	Abstain: 0
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2. Re-election of Mr Anthony Puls
Resolution passed on a poll

Result of Poll

For: 135,936,948	Against: 577,595	Open: 0	Abstain: 0
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Proxy votes:

For: 49,299,482	Against: 577,595	Open: 0	Abstain: 0
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Yours sincerely

Terrina Planincio

Terrina Planincio
Joint Company Secretary



Australian Small Scale Offerings Board Limited ACN 109 469 383
Suite 14 'Riverwalk Place'
2 Waterfront Place
ROBINA QLD 4226
Tel: 1300 722 954
Fax: 1300 722 593