

NSX DIVIDEND ANNOUNCEMENT

TO: National Stock Exchange of Australia

The following announcement concerns a dividend announced by the company.

| | |
|----------------------------------------------------------------------------------------------|--------------------------------------------------------------|
| Name of Company or Issuer | MOOROOLBARK & DISTRICT FINANCIAL SERVICES LIMITED |
| Security or securities affected | ORDINARY CLASS SHARES |
| Type of Dividend (interim, final, special etc) | FINAL |
| Dividend per share amount (cents per share) | 10 CENTS |
| Date resolved by Board to pay dividend | 24 SEPTEMBER 2014 |
| Date of this announcement (must be at least 7 business days prior to record date LR 6.22) | 12 NOVEMBER 2014 |
| Ex-Dividend Date (must be 5 business days prior to and inclusive of record date, BR D4.1) | 1 DECEMBER 2014 |
| Record Date (date on which holders are entitled to payment) | 5 DECEMBER 2014 |
| Payment Date (Date dividend is to be paid.) | 17 DECEMBER 2014 |
| Is a dividend reinvestment plan in operation Yes/No? | NO |
| Franking (%) | 30% |
| Additional Details | NIL |

Note: When the security goes Ex-Div all open orders on the market are purged.