

HAMILTON SECURITIES LIMITED

ABN 59 138 270 201

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the tenth Annual General Meeting of Hamilton Securities Limited will be held at 5 The Barbette, Castlecrag, New South Wales 2068 on 29 November 2014 at 10.00 am.

BUSINESS

1. Financial Statements and Reports

To consider the Directors' Report, Financial Statements and Independent Audit Report for the year ended 30 June 2014.

2. Adoption of Remuneration Report

To adopt the Remuneration Report for the year ended 30 June 2014.

3. Re-election of Directors

- (a) Steven Pritchard retires by rotation in accordance with the provisions of the constitution and, being eligible, offers himself for re-election.
- (b) Gordon Elkington retires by rotation in accordance with the provisions of the constitution and, being eligible, offers himself for re-election.

4. Confirmation of appointment of new auditor for the year ended 30 June 2014

To confirm the appointment of PKF Lawler Partners Audit & Assurance as auditors of the company for the year ended 30 June 2014.

5. Confirmation of auditor for the year ended 30 June 2015

To confirm PKF Lawler Partners Audit & Assurance as auditors of the company

6. General Business

To transact any business which may be properly brought forward.

The Company has determined that, for the purpose of voting at the meeting, shares will be taken to be held by those persons recorded on the Company's register on 26 November 2014 at 10.00 am.

By Order of the Board



Steven Pritchard
Director
24 October 2014

EXPLANATORY NOTES – BUSINESS OF THE MEETING

1. Financial Statements and Reports

During this item there will be an opportunity for shareholders to ask questions and comment on the Directors' Report, Financial Statements and Independent Audit Report for the financial year ended 30 June 2014. No resolution is required to be passed on this matter.

2. Adoption of Remuneration Report

During this item there will be an opportunity for shareholders to comment on and ask questions about the Remuneration Report on page 6 of the Company's Annual Report.

Note that the vote on this item is advisory only and does not bind the Directors of the Company.

3. Re-election of Directors

Steven Pritchard was appointed a director on the incorporation of the Company in 2009.

Gordon Elkington was appointed as a director on the incorporation of the Company in 2009.

More information about the qualifications and experience of Mr Pritchard and Dr Elkington can be found in the Company's Annual Report.

Resolutions 3(a) and (b) will be ordinary resolutions which require at least 50% of all votes cast on each of the resolutions to be cast in favour of the resolution.

The quorum for Resolutions 3(a) and (b) will be three (3) members present personally or by proxy, attorney or representative.

4. Confirmation of appointment of new auditor

On 31 March 2014 Forsythes Assurance & Risk merged with PKF Lawler Partners Audit & Assurance.

The Australian Securities & Investments Commission ("ASIC") approved PKF Lawler Partners Audit & Assurance to undertake the audit of the company for the year ended 30 June 2014. ASIC required the appointment to be confirmed at the Annual General Meeting.

5. Appointment of auditor

Mr Steven Pritchard, a member of the Company, has nominated PKF Lawler Partners Audit & Assurance to continue as auditors of the company.

Notes relating to proxies

1. A member entitled to attend and vote at this meeting is entitled to appoint not more than two proxies (who need not be members of the Company) to attend and vote in the member's place. Where a member appoints more than one representative, proxy or attorney, the appointees are entitled to vote on a poll but not on a show of hands.
2. A member who appoints two proxies may specify a proportion or number of the member's votes which each proxy is appointed to exercise. A single proxy exercises all the member's votes.
3. Proxy forms may be delivered in person, by mail or by facsimile to the Company's registered office. Proxy forms must be completed, signed and received no later than 48 hours before the meeting.
4. The Company's registered office details are as follows.

Hamilton Securities Limited
10 Murray Street,
HAMILTON NSW 2303

PO Box 413
HAMILTON NSW 2303

Telephone +61 2 4920 2877
Facsimile +61 2 4920 2878

24 October 2014

The Company Secretary
Hamilton Securities Limited
10 Murray Street
HAMILTON NSW 2303

Dear Sir

I Steven Shane Pritchard, being a member of Hamilton Securities Limited, hereby nominate PKF Lawler Partners Audit & Assurance as the auditor of the company.

Yours faithfully

A handwritten signature in blue ink, appearing to read 'Steven Pritchard', is written over the typed name below.

Steven Pritchard

HAMILTON SECURITIES LIMITED

ABN 59 138 270 201

Registered Office: 10 Murray Street, Hamilton, NSW 2303

Telephone 02 4920 2877 Facsimile 02 4920 2878

PROXY FORM

I/We

of

being a member of Hamilton
Securities Limited hereby
appoint

of

or in his/her absence

of

or in his/her absence, the Chairman of the Meeting, as my/our general/special proxy to vote on my/our behalf at the Annual General Meeting of the company to be held 29 November 2014 or at any adjournment of that meeting.

Signature of shareholder

Date

Unless otherwise instructed the proxy will vote as he or she thinks fit, or abstain from voting. If the chairman is appointed proxy, he will vote all undirected proxies in favour of all resolutions. Should the member wish to direct the proxy how to vote, the following should be completed.

Agenda item	FOR	AGAINST	ABSTAIN
2. Adoption of Remuneration Report (non-binding resolution).	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3(a) Re-election of Director – Steven Pritchard	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3(b) Re-election of Director – Gordon Elkington	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4. Confirmation of appointment of new auditor 30 June 2014	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5. Confirmation of auditor 30 June 2015	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>