



Listing Manager  
National Stock Exchange of Australia  
PO Box 283  
Newcastle, NSW 2300

15<sup>th</sup> October 2014

Dear Sir,

**OceanEthix International Holdings Limited:  
Resignation and Appointment of Director and Secretary**

The Directors of OceanEthix wish to inform the market that Mr. Derek Condell has resigned as a Director and Secretary of the Company. The Board would like to take this opportunity to express its appreciation to Mr. Condell for his contributions to the Company during his tenure in office.

The Board has appointed Mr. John Dick, Solicitor as Director and Secretary. The Board welcomes Mr. Dick on his appointment.

Yours faithfully,

A handwritten signature in black ink, appearing to be "Brian Wong".

Brian Wong  
Managing Director

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OceanEthix International Holdings Ltd, ABN 91 161 170 707

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