



ANGAS SECURITIES LIMITED ABN 50 091 942 728
AUSTRALIAN FINANCIAL SERVICES LICENCE NO. 232 479

7 October 2014

Angas Prime Income Fund

Investor interest in Angas Securities Limited's new retail product offering, the Angas Prime Income Fund ("APIF"), has continued to grow steadily during the first quarter of the new financial year. APIF, for which Angas acts as responsible entity, is a mortgage trust comprising first-mortgage loans and cash. Its introduction to the market has complemented Angas's 15-year history in the managed-funds industry.

The audited financial statements for APIF for FY14 were adopted by the Angas Board at a special meeting on 30 September, 2014 as giving a true and fair view of the position and financial performance of APIF and as having been prepared in accordance with the Corporations Act and all relevant Accounting Standards and Policies. A copy is available from the company website.

The compliance audit report for APIF was considered by the Board at the same meeting and, again, was adopted as giving a true and fair view of Angas's compliance activities and meeting the requirements of relevant legislation. Further, the report notes that Angas "has complied with the compliance plan of APIF...and the compliance plan continues to meet the requirements of Part 5C.4 of the Corporations Act."

Both the financial statements and compliance audit reports were reviewed by the APIF Compliance Committee and Angas's Audit, Risk Management and Compliance Committee before being considered by the Board.

Meanwhile, Angas is pleased to announce the appointment of Michael Britton to its compliance committees for APIF and Angas's other managed investment scheme, the Angas Contributory Mortgage Fund. Michael, who holds Bachelor degrees in law and jurisprudence, has over 35 years' commercial and financial services experience, including senior-management positions and directorships with listed companies, as well as extensive exposure to managed investment schemes and wholesale debt capital and securitisation transactions.

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