

# ***Australia & International Holdings Limited***

ACN 009 706 414

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BRISBANE QLD 4001

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26 September 2014

The Manager  
Company Announcements  
National Stock Exchange

Dear Sirs,

## **Notice of an Offer under Section 708AA of the Corporations Act 2001**

Australia & International Holdings Limited ("Company") NSX Code: AID, is proposing to dispatch to eligible shareholders the offer document in respect of the non-renounceable rights offer of up to 68,671 fully paid ordinary shares each at an issue price of \$3.00 to raise \$206,013 on the basis of 1 share for every 20 shares held on the record date of 14 October 2014 ("Offer"). The offer will result in a maximum dilution of approximately 5% on completion of the offer if no rights are accepted.

The Offer is not being underwritten.

The Company hereby gives notice under section 708AA (2)(f) of the Corporations Act 2001 (Cth) ("Act") that:

1. The Company will offer the shares under the Offer without disclosure under Part 6D.2 of the Act;
2. At the date of this notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (b) section 674 of the Act.
3. As at the date of this notice, there is no information:
  - (a) that has been excluded from a continuous disclosure notice in accordance with the NSX Listing Rules; and
  - (b) that investors and their professional advisers would reasonably require, and would reasonably expect to find in a disclosure document, for the purpose of making an informed assessment of:
    - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - (ii) the rights and liabilities attaching to the new Shares.

- 4 The potential effect the issue of the shares under the Offer will have on the control of the Company will be that if all members take up their entitlement under the Offer, then the Offer will not have any effect on the control of the Company;
- 5 There are no material consequences of the effect in item 4 above.

#### Timetable

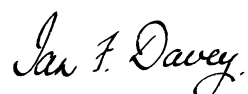
Announcement setting out details referred to in section 708AA Corporations Act	26 September 2014
Existing Shares quoted on ex-entitlement basis	10 October 2014
Record Date for determining entitlements (5.00pm AEST)	14 October 2014
Rights Issue Offer Document and Entitlement and Acceptance Form dispatched to Eligible Shareholders	17 October 2014
Closing Date*(5.00 pm AEST)	Friday, 21 November 2014
Notify NSX of Shortfall	Wednesday, 26 November 2014
Anticipated date for the issue of the New Shares and dispatch of holding statements**	Friday 28 November 2014
Commencement of trading of the New Shares**	Monday, 1 December 2014

There will be no deferred trading of the New Shares following the Closing Date.

\* Subject to the Listing Rules, the Directors reserve the right to extend the Closing Date for the Offer. Any extension of the Closing Date will have a consequential effect on the anticipated date for issue of the New Shares.

\*\* Indicative date only.

Yours faithfully,  
**Australia & International Holdings Limited**



**Ian Davey**  
**Company Secretary**