

NANOPAC INNOVATION LTD

ARBN 169 020 580

16 September 2014

Mr Jeff Dodd
Trading & Settlements
National Stock Exchange of Australia Ltd
Level 2
117 Scott Street
NEWCASTLE NSW 2300

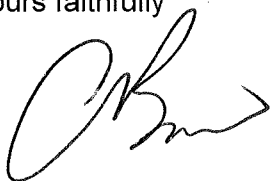
Dear Sir

NANOPAC INNOVATION LIMITED – PRICE QUERY

We refer to your letter of 15 September 2014 and advise as follows in respect of the questions raised:

1. The only matter of which the Company is aware that had not been announced at the time of the trade in question was the results of the general meeting held yesterday in Malaysia. The Company notes that financial results for the half year ended 30 June 2014 were lodged on 12 September 2014.
2. An announcement of the results of the general meeting will be made immediately.
3. The Company is in compliance with the Listing Rules including Rule 6.4.

Yours faithfully



Andrew Bristow
Secretary