



Listing Manager
National Stock Exchange of Australia
PO Box 283
Newcastle, NSW 2300

11 Sept 2014

Dear Sir,

**OceanEthix International Holdings Limited:
Information for the Market**

The Directors of OceanEthix wish to inform the market that the company is in negotiations with commercial and government bodies that could result in a significant contract for OceanEthix.

Negotiations are being conducted by an agent of OceanEthix but Directors have little or no control over the outcome or timing of this.

OceanEthix will make a further announcement to the market at the appropriate time.

Yours faithfully,

A handwritten signature in black ink that reads 'Derek Condell'.

Derek Condell
Director and Secretary

OceanEthix International Holdings Ltd, ABN 91 161 170 707

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