NANOPAC INNOVATION LTD

ARBN 168 591 848

4 September 2014

The Manager

National Stock Exchange of Australia Ltd

Level 2,

117 Scott Street

Newcastle NSW 2300

NANOPAC INNOVATION LTD - DUAL LISTED ON FRANKFURT STOCK EXCHANGE

Nanopac Innovation Ltd is pleased to announce that it was yesterday admitted to the list of the Frankfurt Stock Exchange (FSE) on the Open market segment of the FSE. Nanopac's ticker code is "NNPA" and it has reference number WKN A1199X.

The Company's Chairman Dr Cheng said, "The Listing of Nanopac Innovation Ltd on the open markets sector of the Frankfurt Stock exchange represents the next step towards the Company raising capital for its expansion."

Andrew Bristow

Secretary